



# NEW PLANNER RECRUITING

September 2020

Congratulations on your journey to become a Certified Financial Planner™. Do not let a financial hurdle delay your progress! There are resources available to assist you in covering the costs of the CFP certification education program, review course and study materials, and the CFP certification exam itself.

Below we have compiled the currently known CFP® certification examination, review, and curriculum scholarships for you. Note some of the FPA Chapters require you to be a member of their local chapter to qualify. Check with each resource for more details.

## **The American College**

Veteran's Scholarships: <https://veterans.theamericancollege.edu/scholarships/application-process>

## **CFP Board/CFP Board Center for Financial Planning**

The Deena Jo Heide-Diesslin Foundation Challenge Match Scholarship: <https://www.cfp.net/get-certified/tools-and-resources/apply-for-a-scholarship/the-deena-jo-heide-diesslin-foundation-challenge-match-scholarship>

The Milton Stern Scholars Fund: <https://www.cfp.net/get-certified/tools-and-resources/apply-for-a-scholarship/the-milton-stern-scholars-fund>

Richard B. Wagner Memorial Scholarship Fund: <https://www.cfp.net/get-certified/tools-and-resources/apply-for-a-scholarship/richard-b-wagner-memorial-scholarship-fund>

The Envestnet Scholarship: <https://www.cfp.net/get-certified/tools-and-resources/apply-for-a-scholarship/the-envestnet-scholarship>

If you have or know of a scholarship that should be included with this list, please email us at [info@newplannerrecruiting.com](mailto:info@newplannerrecruiting.com)

California Lutheran University Financial Planning Scholarship: <https://www.cfp.net/get-certified/tools-and-resources/apply-for-a-scholarship/california-lutheran-university-financial-planning-scholarship>

Facet Wealth Scholarship for Increased Diversity in Financial Planning: <https://www.cfp.net/get-certified/tools-and-resources/apply-for-a-scholarship/facet-wealth-scholarship-for-increased-diversity-in-financial-planning>

### **Dalton Education**

[https://dalton-education.com/cfp-education-courses/diversity-initiative?7274\\_rm\\_id=169.25574480.10](https://dalton-education.com/cfp-education-courses/diversity-initiative?7274_rm_id=169.25574480.10)

### **FPA of Dallas/Ft. Worth**

<https://www.fpadfw.org/page/Scholarships>

Dennis Carpenter, CFP® Merit Scholarship

Pamela Yip Memorial Merit Scholarship

SFMG Wealth Advisors Merit Scholarship in Honor of Barry Evans, CFP®

Peggy Everson, CFP Memorial Merit scholarship

Quest Capital Management Merit Scholarship in Honor of E.W. Woody Young, CFP®

### **FPA of Maryland**

FPA of Maryland CFP® scholarship: <http://fpamd.org/about/scholarship/>

### **FPA of Massachusetts**

FPA of Massachusetts CFP® exam review course scholarship: <https://www.fpama.org/about-fpama/scholarships/>

### **FPA of Minnesota**

The Montgomery Scholarship Fund: <https://www.fpamn.org/financial-professionals/career-practice/scholarship-programs/>

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### **FPA of San Francisco/FPA of The East Bay**

CFP® Scholarship Program: <https://www.fpasf.org/careers/scholarship-program/>

### **FPA of Southwest Florida**

CFP® Exam Scholarship Program: [https://fpa-swfl.org/CFP\\_Exam\\_Scholarship\\_Program](https://fpa-swfl.org/CFP_Exam_Scholarship_Program)

### **FPA of the Triangle**

Kaplan's CFP® Exam Prep Review: <http://chapters.onefpa.org/fpaofthetriangle/kaplan/>

### **FPA of Wisconsin**

CFP® Exam Scholarship:

[https://fpawi.starchapter.com/downloads/Scholarship\\_Info\\_Application/fpa\\_wi\\_scholarship\\_program\\_2020.pdf](https://fpawi.starchapter.com/downloads/Scholarship_Info_Application/fpa_wi_scholarship_program_2020.pdf)

### **National Associate of Personal Financial Advisors (NAPFA)**

<https://www.napfa.org/scholarships>

Sid Blum Scholarship

NAPFA Genesis CFP® Scholarship

Diversity & Inclusion CFP® Scholarship

### **New Planner Recruiting**

New Planner Recruiting CFP® Tuition Scholarship: <https://newplannerrecruiting.com/scholarship-program/>

### **XY Planning Network (XYPN)**

<https://info.xyplanningnetwork.com/cfp-exam-scholarship-program>

Dalton Education's Guarantee to Pass

XYPN Diversity CFP® Exam Scholarship

XYPN CFP® Exam Scholarship

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Disclaimer: New Planner Recruiting compiled these resources to assist new financial planners or anyone seeking to become a Certified Financial Planner™ and is not responsible for the accuracy, qualifications, or selection processes for scholarships that are offered via other organizations. Please visit the resources we have provided and contact those organizations if you have any questions.

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